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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

5 In re:

6 USA COMMERCIAL MORTGAGE
 COMPANY,

7 USA CAPITAL REALTY ADVISORS,
 LLC,

8 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,

9 USA CAPITAL FIRST TRUST DEED
 FUND, LLC,¹

10 USA SECURITIES, LLC,² Debtors.

11 Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

12 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

13 CHAPTER 11

14 Jointly Administered Under Case No.
 BK-S-06-10725 LBR

15 **USACM LIQUIDATING TRUST'S
 NOTICE OF ERRATA TO ITS SECOND
 OMNIBUS OBJECTION TO PROOFS
 OF CLAIM BASED UPON
 INVESTMENT IN THE I-40
 GATEWAY WEST, LLC 2ND LOAN**

16 Date of Hearing: May 8, 2008
 Time of Hearing: 10:30 a.m.

17 The USACM Liquidating Trust ("USACM Trust") filed its Second Omnibus
 Objection to Proofs of Claim Based Upon Investment in the I-40 Gateway West, LLC 2nd
 Loan on April 4, 2008 (the "Objection") [DE 6130]. When the USACM Trust
 electronically filed the Objection, it inadvertently omitted Exhibit A, which lists the claims

1 This bankruptcy case was closed on October 12, 2007.

2 This bankruptcy case was closed on December 26, 2007.



1 to which the USACM Trust objected. USACM Trust did, however, include a copy of
2 Exhibit A with the Objections served on the affected claimants. Also, at the same time the
3 Motion was filed, a Notice of Hearing Regarding Second Omnibus Objection to Proofs of
4 Claim Based Upon Investment in I-40 Gateway West, LLC 2nd Loan [6131] was filed with
5 the Court and served on the affected claimants. Exhibit A was attached to the notice of
6 hearing.

7 A copy of the Objection with Exhibit A included is attached hereto. The Objection
8 is set for hearing on May 8, 2008 at 10:30 a.m.

9 Dated: April 30, 2008.

10 LEWIS AND ROCA LLP

11 By /s/ Rob Charles (#6593)

12 Susan M. Freeman, AZ 4199 (*pro hac vice*)

13 Rob Charles, NV 6593

14 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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20 *Attorneys for the USACM Liquidating Trust*

21 Copy of the foregoing mailed by first class
22 postage prepaid U.S. Mail on
23 April 30, 2008 to:

24 Parties listed on Exhibit A attached.

25 s/Renee L. Creswell

26 Renee L. Creswell
Lewis and Roca LLP